

## **TCO: Report on result of stock issuance**

Duyen Hai Multi Modal Transport Joint Stock Company has finished a stock issuance to pay dividend and increase its charter capital from owner's equity to its shareholders:

### **I. Stock:**

1. Name of stock : Stock of Duyen Hai Multi Modal Transport Joint Stock Company
2. Charter capital: VND40,300,000,000
3. Number of outstanding shares: 13,780,000 shares
4. Number of treasury shares: 250,000 shares
5. Stock type : Common stock
6. Stock code : TCO
7. Par value : VND10,000 / share
8. Volume registered to issue :  
Issuing shares to pay dividend: 689,000 shares  
Issuing shares to increase its charter capital from owner's equity: 689,000 shares
9. Purpose : to pay dividend and to increase its charter capital from owner's equity
10. Record date : May 06, 2015
11. Ex-right date : May 04, 2015
12. Estimated trading date of newly-issued shares: June 22, 2015

### **II. Result overview:**

1. Number of distributed shares: 1,378,000 shares, in which: 688,93 shares to pay dividend, 688,933 shares to increase its charter capital from owner's equity and 134 shares to buy back as treasury shares
2. Number of distributed shareholders: 328 shareholders
3. Plan for fractional shares: the number of dividend shares will be rounded down to unit, and fractional shares (if any) will be bought back as treasury shares at VND10,000/share.  
Capital resource: capital surplus
4. Total number of current shares (on May 25, 2015):

- Number of outstanding shares: 15,157,866 shares
- Number of treasury shares: 250,134 shares.